



Data Futures Update

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Programme background

- The Data Futures transformation project will deliver:
- A new, performant, adaptable HESA Data Platform (HDP) with improved quality assurance processes
- A unified data model combining the Student and Student Alternative data models
- A platform that can support the requirement for collection and dissemination of data in-year, agreed to start from the 2024/25 collection with 2 discrete reference periods

Programme update

- Delivery is continuing at a rapid pace, on track for delivery of HDP for March 2023
- Beta is underway and release 2 was completed end of May 2022
- Online Validation Toolkit (OVT) is available to all providers to help support them in their readiness for the Student 2022/23 collection
- Burden review outcomes have confirmed requirement for in-year data, with 2 discrete reference periods starting in 2024/25 collection

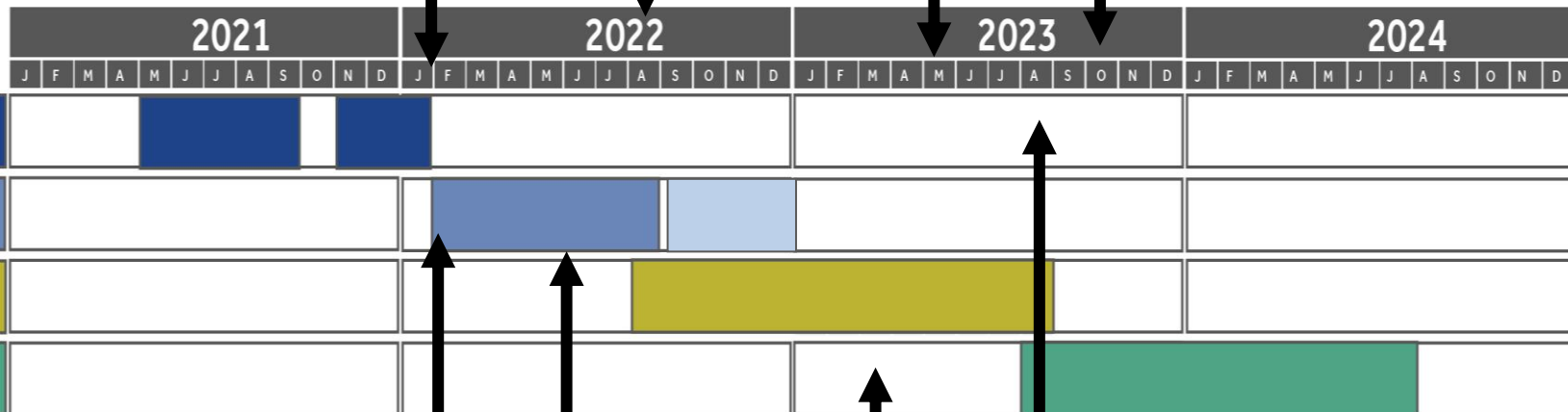
Programme Timeline

Interim Submission via OVT – May 2023

Final Submission and 2022/23 collection sign-off – Oct 2023

2022/23 coding manual published - early 2022

Data needs to be collected in the new format - 1 Aug 2022



Beta starts – Feb 2022

We are here
OVT available – June 2022

HDP will open for the 2022/23 collection - early 2023

Interim Submission via HDP – Aug 2023

Beta update

- Beta is now **LIVE!**
- 150 Record Contact roles issued
- 255 provider roles have been accepted
- Approx. 50 providers have already uploaded files
- 630 files submitted during Beta 1
- Over 300 files submitted to date during Beta 2
- **Beta timeframe:** February - August 2022
- **Extended sign-off period:** July - November 2022

Beta update

- Engagement with Liaison continues to increase
- We encourage participation from all providers (no cap)
- Beta release 2 released in June 2022
- Beta release 3 planned for early August 2022
- Have not found any major bugs – but good engagement and feedback received
- Providers are getting value from submitting files including:
 - Gaining confidence in the system
 - Identifying how their systems need to be developed
 - Ensuring they understand the guidance for new concepts
 - Considering how their existing student data fits into the Data Futures model

Beta support and resources

- More information now available on the website:
 - Overview of the Beta phases: 1, 2 and 3
 - Data requirements overview
 - Beta introduction presentation
 - HDP login and e-learning
 - HDP demo
 - HDP release history
 - Data Entry Tool
 - Known issues
 - Support materials
 - Submission stages on HDP: step by step
 - Engagement boosting tips and scenarios webpage

Student 22056 – Implementation Year

- Annual collection: 1 August 2022 - 31 July 2023
- Online Validation Toolkit now available
- HESA Data Platform open from early 2023
- 2 interim submissions in place of mandatory trial:
 - May 2023 - a partial submission to the Online Validation Toolkit
 - August 2023 – a complete submission to the HESA Data Platform
- Last submission date: mid October 2023
- Sign-off: 20 October 2023
- Data Delivery: early November 2023
- Increased monitoring of provider readiness
 - Readiness Surveys
 - Monitoring by HESA - Provider engagement with HESA training, involvement in Beta, etc

Provider engagement


- First Readiness Survey published in April, closed May 2022
- 85% response rate
- SCs were informed of those who did not complete the survey by the deadline
- Key themes from the first survey responses
- Approx. 32% of providers have completed their software upgrades
- Approx. 55% of providers have completed a gap analysis on the 22056 data model
- Engagement steadily climbing
- Some providers waiting for outcomes of the burden review
- Some concern around resource required to make organisational changes a success
- Majority of providers believe software suppliers are positively engaging with them
- Providers currently prioritising efforts on familiarisation with software solutions
- Remaining surveys to be issued :
 - September 2022
 - January 2023

DfE burden review

- Part 1 of Burden Review outcomes issued May 2022
- In-year collection will commence in the 2024/25 reporting year
- In-year collection requirements confirmed as two individualised student data collections per year

- Part 2 of Burden Review outcomes to be issued July 2022
- Outcomes unlikely to impact the 2022/23 annual collection due to timescales
- Outcomes will be implemented for the 2023/24 reporting year, which will continue as an annual collection

What's next for Data Futures?

- Further refinement on the 22056 Student Collection
 - Increased monitoring of provider engagement and readiness
 - Next readiness survey in June 2022
 - Additional e-learning training coming soon:
 - Quality Assurance
 - Data Migration
 - HDP
 - Attendance at sector events
 - Further detailed planning as a result of the Burden Review outcomes
 - Two interim submissions in May 2023 and August 2023 in place of the Mandatory Trial
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Key milestones

- **Available now:** Online Validation Toolkit (OVT)
- **1 August 2022:** Data needs to be collected in the new format
- **31 March 2023:** HESA Data Platform (HDP) open for the 2022/23 collection
- **31 May 2023:** Interim Submission via OVT
- **18 August 2023:** Interim Submission via HDP
- **13 October 2023:** Final Submission
- **20 October 2023:** Sign-off of 2022/23 collection
- **2 November 2023:** Delivery to SCs

Key Resources

- Coding Manual

<https://codingmanual.hesa.ac.uk/>

- Provider readiness checklist

<https://www.hesa.ac.uk/innovation/data-futures/202223-collection#provider-readiness-checklist>

- E-learning

<https://www.hesa.ac.uk/services/e-learning/data-futures-training>

- Beta Webpages

<https://www.hesa.ac.uk/innovation/data-futures/beta-phase>

- DF Monthly Newsletter

<https://www.hesa.ac.uk/collection/data-futures-monthly-update-sign-up>

- Liaison

Liaison@hesa.ac.uk

Key points

- It's not too late to join Beta!
- Readiness checklist
- Readiness surveys
- Is your software provider ready/talking to HESA?
- 1st of August is almost upon us!
- Interim submission next summer

Any questions?

